



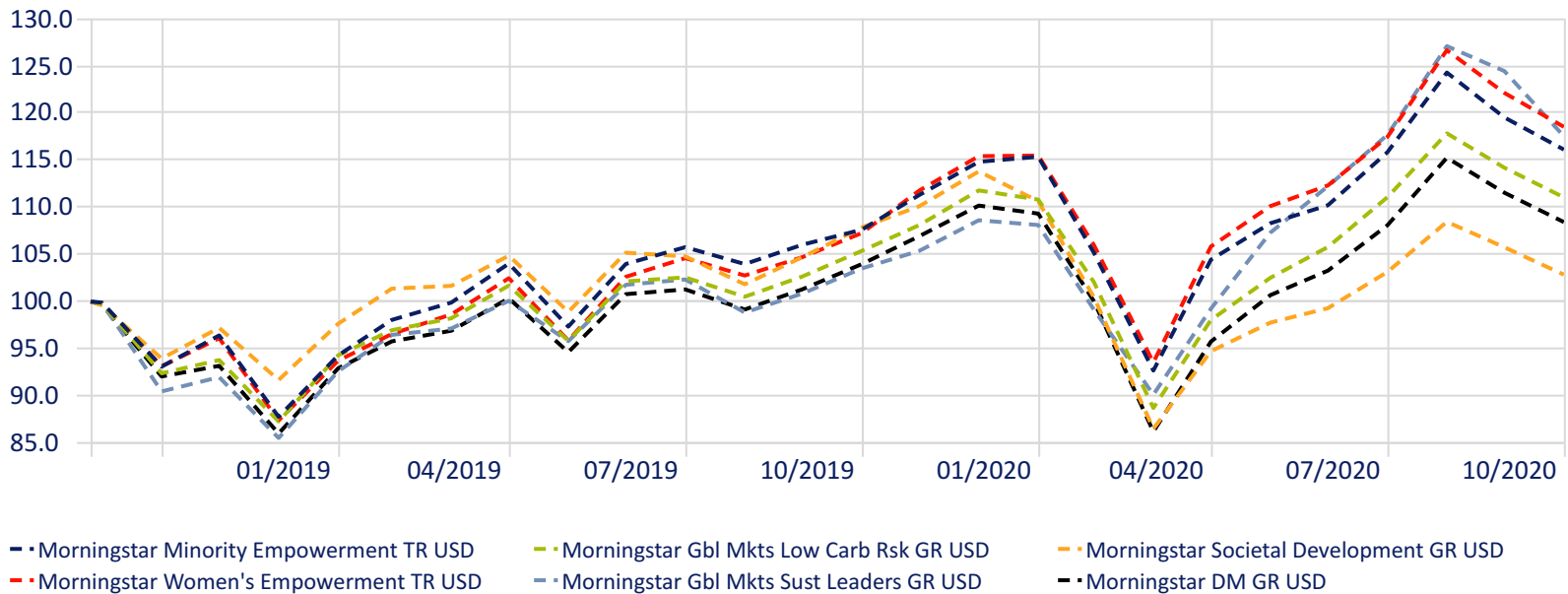
Concentric Financial Services Limited

Sustainable Investment Monthly Snapshot

October 2020

Investment Growth

Time Period: 25/09/2018 to 31/10/2020



Trailing Returns

Data Point: Return Calculation Benchmark: Morningstar DM GR USD

	1 Month	YTD	1 Year	3 Years (Annualised)	5 Years (Annualised)
Morningstar Minority Empowerment TR USD	-2.85	1.13	7.89	—	—
Morningstar Gbl Mkts Low Carb Rsk GR USD	-2.75	-0.66	5.39	6.53	8.94
Morningstar Societal Development GR USD	-2.75	-9.62	-4.65	—	—
Morningstar Women's Empowerment TR USD	-2.94	2.69	10.50	—	—
Morningstar Gbl Mkts Sust Leaders GR USD	-5.55	8.20	13.54	8.33	10.29
Morningstar DM GR USD	-2.79	-1.59	4.29	6.01	8.52

Sustainable Investment in the news

Unprecedented 5-year portfolio decarbonization targets - Thirty of the world's largest investors with \$5 trillion assets under management have collectively agreed on concrete portfolio decarbonization targets that follow the Intergovernmental Panel on Climate Change (IPCC) 1.5 °C scenario for the next five years. Published for public consultation, the 2025 Target Setting Protocol lays out plans for this substantial decoupling of asset owners' portfolio GHG emissions from the global economy. *

BlackRock pushes for Single Reporting Framework for ESG – The world's largest asset manager, is pushing for a single global reporting framework for sustainability, as a standardized structure would allow investors to more accurately price securities. In a report, BlackRock said that enhanced, standardized sustainability reporting "is critical" to investors' ability to account for material environmental, social, and governance (ESG) factors, often known as intangibles. **

Data sources: * www.unpri.org ** www.barrons.com

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