



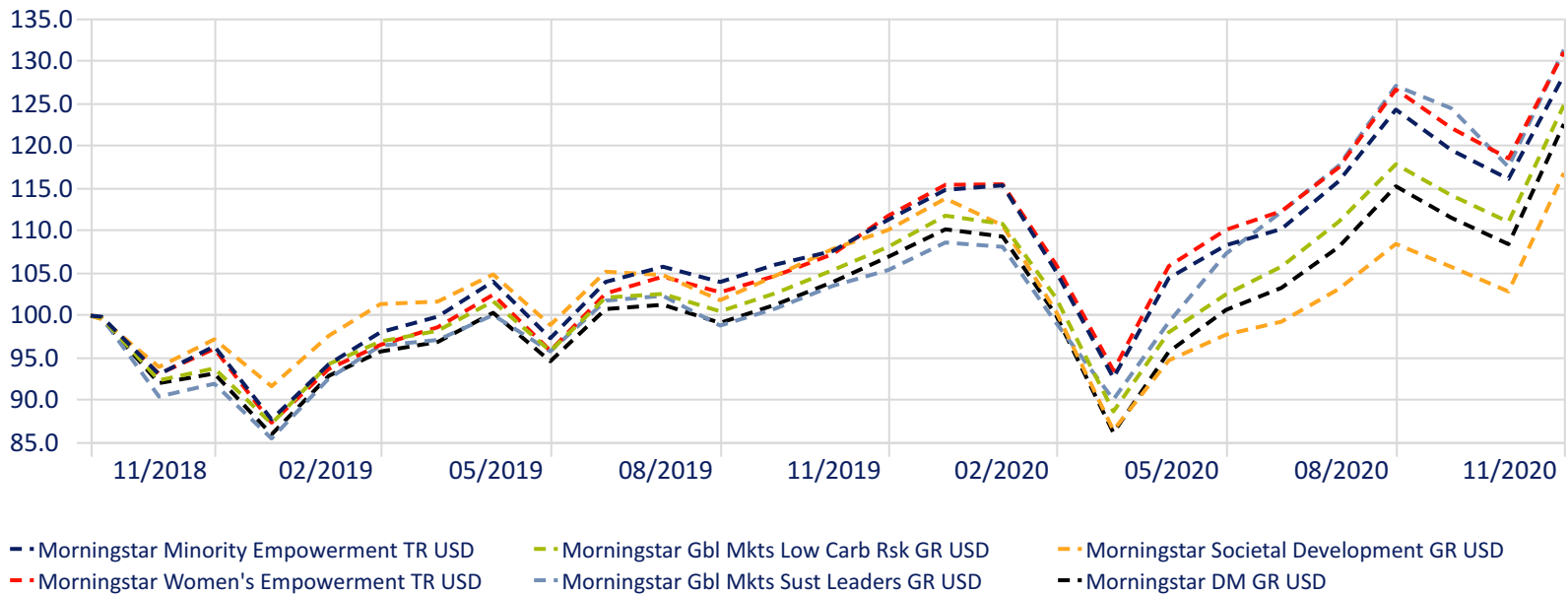
Concentric Financial Services Limited

Sustainable Investment Monthly Snapshot

November 2020

Investment Growth

Time Period: 25/09/2018 to 30/11/2020



Trailing Returns

Data Point: Return Calculation Benchmark: Morningstar DM GR USD

	1 Month	YTD	1 Year	3 Years (Annualised)	5 Years (Annualised)
Morningstar Minority Empowerment TR USD	10.52	11.77	15.30	—	—
Morningstar Gbl Mkts Low Carb Rsk GR USD	12.38	11.64	15.43	9.98	11.68
Morningstar Societal Development GR USD	13.56	2.64	6.08	—	—
Morningstar Women's Empowerment TR USD	10.58	13.56	17.26	—	—
Morningstar Gbl Mkts Sust Leaders GR USD	11.75	20.91	24.63	12.36	12.71
Morningstar DM GR USD	13.05	11.26	14.63	9.63	11.29

Sustainable Investment in the news

UN Global Compact announces support for mandatory human rights due diligence - The United Nations Global Compact today announced their strong support for mandatory human rights due diligence during a speech by CEO and Executive Director Sanda Ojiambo at the 9th Annual UN Forum on Business and Human Rights. The prevention of human rights violations and abuses is central to the mission of the United Nations Global Compact and its Ten Principles for responsible business conduct. *

CFA forges ahead with ESG standard despite criticism - The CFA, the global organisation that hands out the coveted designation of “Chartered Financial Analyst”, recently became the latest body to try to inject order into the space by starting work on a standardised framework for ESG disclosures. However, a number of large asset managers and their trade bodies have rejected the CFA’s initiative, saying it would add confusion at a time when global policymakers’ responses to ESG are still developing. **

Data sources: * www.unglobalcompact.org ** www.ft.com

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