



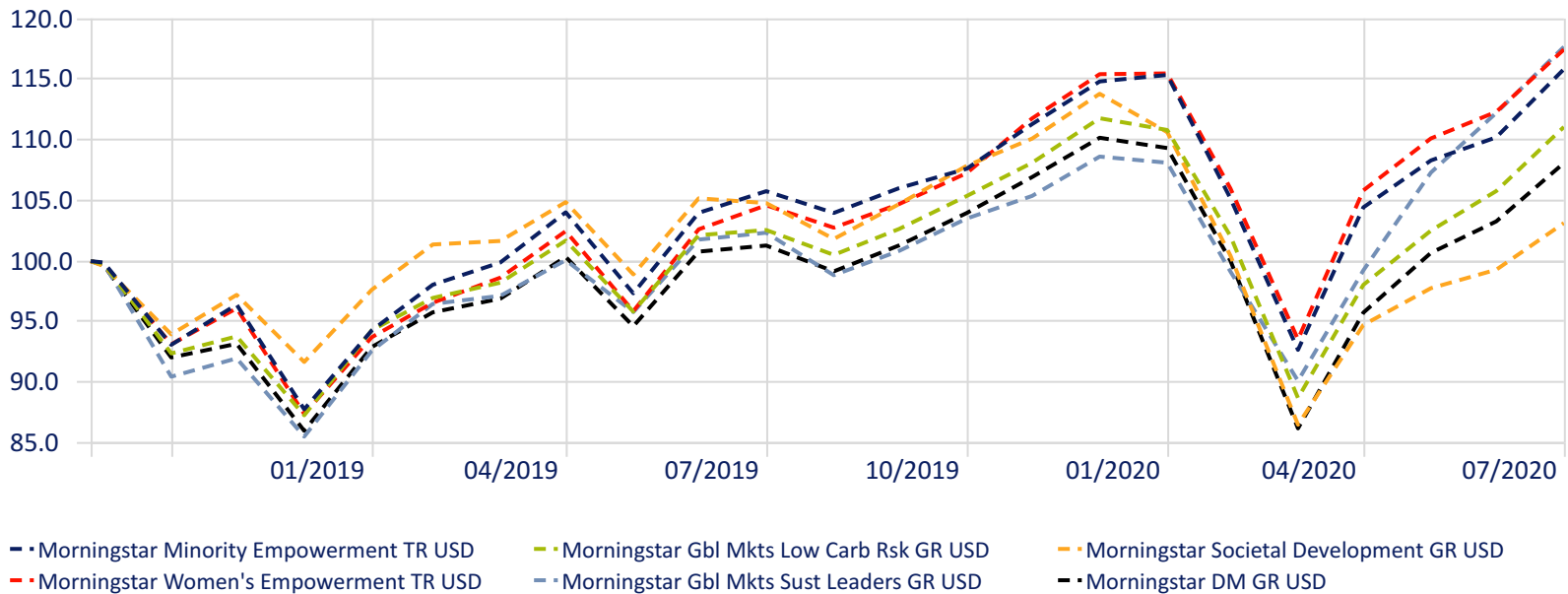
# Concentric Financial Services Limited

## Sustainable Investment Monthly Snapshot

July 2020

### Investment Growth

Time Period: 25/09/2018 to 31/07/2020



### Trailing Returns

Data Point: Return Calculation Benchmark: Morningstar DM GR USD

	1 Month	YTD	1 Year	3 Years (Annualised)	5 Years (Annualised)
Morningstar Minority Empowerment TR USD	5.10	0.88	9.51	—	—
Morningstar Gbl Mkts Low Carb Rsk GR USD	4.99	-0.65	8.28	8.11	8.30
Morningstar Societal Development GR USD	3.87	-9.37	-1.57	—	—
Morningstar Women's Empowerment TR USD	4.57	1.76	12.28	—	—
Morningstar Gbl Mkts Sust Leaders GR USD	4.85	8.33	14.97	10.64	10.12
Morningstar DM GR USD	4.65	-1.90	6.71	7.49	7.82

### Sustainable Investment in the news

**Substantial increase in sustainability reporting regulations around the world** - A new report assessing the regulatory landscape for sustainability reporting has found that environmental, social and governance (ESG) disclosure has never been more pervasive globally – and is now firmly in the mainstream of disclosure on organizational performance. As the market implications of certain ESG topics become more evident, interest in the quality of disclosures is also sharpening. \*

**UN Global Compact's 20th anniversary Leaders Summit online** - More than 20,000 sustainability champions attend UN Global Compact's 20th anniversary Leaders Summit online. German Chancellor Angela Merkel and the Presidents of Botswana, Colombia, Costa Rica and Ethiopia joined the President of the UN General Assembly and UN Secretary-General alongside dozens of Chief Executive Officers and UN chiefs at the United Nations Global Compact Leaders Summit to address the private sector's response to three unprecedented and interconnected global crises — health, inequality and climate change. \*\*

Data sources: \* [www.globalreporting.org](http://www.globalreporting.org) \*\* [www.unglobalcompact.org](http://www.unglobalcompact.org)

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