



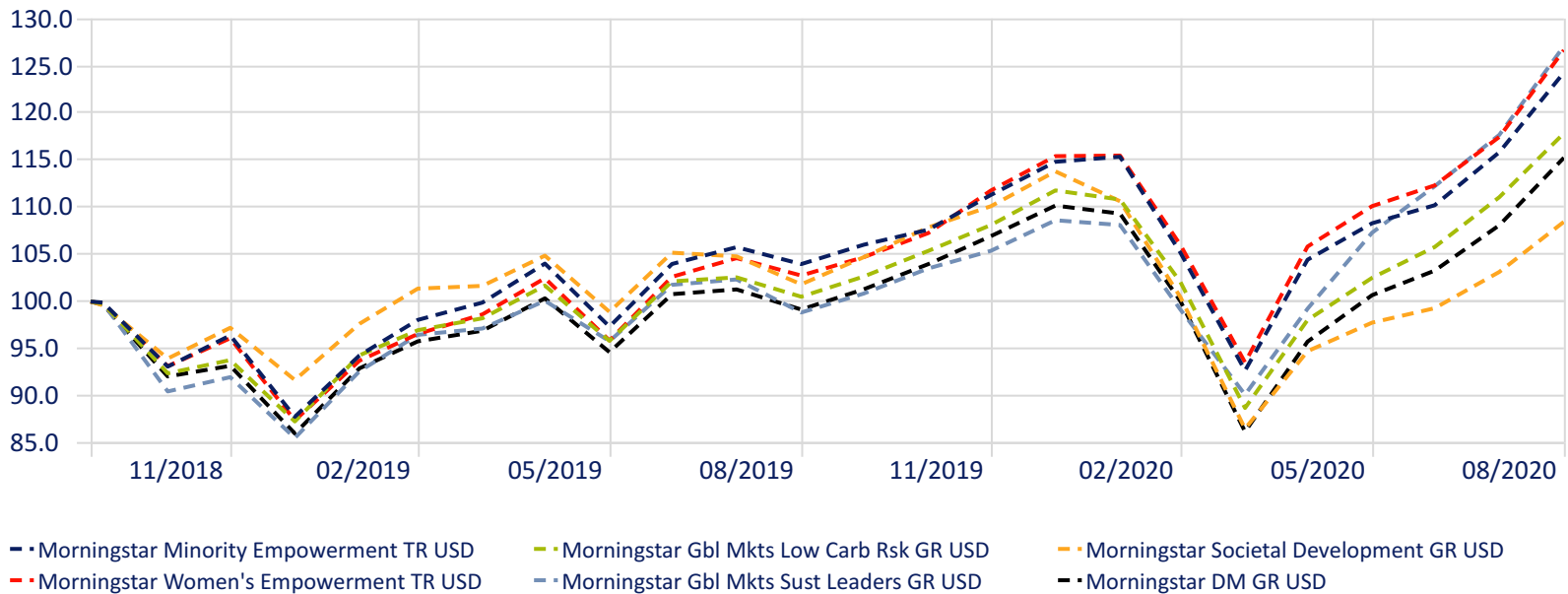
Concentric Financial Services Limited

Sustainable Investment Monthly Snapshot

August 2020

Investment Growth

Time Period: 25/09/2018 to 31/08/2020



Trailing Returns

Data Point: Return Calculation Benchmark: Morningstar DM GR USD

	1 Month	YTD	1 Year	3 Years (Annualised)	5 Years (Annualised)
Morningstar Minority Empowerment TR USD	7.30	8.24	19.53	—	—
Morningstar Gbl Mkts Low Carb Rsk GR USD	6.10	5.41	17.23	10.11	11.11
Morningstar Societal Development GR USD	5.15	-4.70	6.51	—	—
Morningstar Women's Empowerment TR USD	7.83	9.73	23.25	—	—
Morningstar Gbl Mkts Sust Leaders GR USD	8.00	16.99	28.57	13.23	13.32
Morningstar DM GR USD	6.62	4.60	16.23	9.75	10.66

Sustainable Investment in the news

Germany aims to raise up to €6bn in first green bond sale - The German finance ministry told investors on a call on the 24th of August that it planned to raise up to €6bn from the sale of a new 10-year bond. The syndication is the start of a programme that aims to raise up to €12bn this year and would eventually lead to the country issuing two, five and 30-year green debt. The proceeds are earmarked for green projects, with the government identifying €12.7bn of eligible expenditure in its 2019 federal budget. *

PRI and WBCSD join forces - The Principles for Responsible Investment (PRI) and the World Business Council for Sustainable Development (WBCSD) – together representing asset owners, investment managers, service providers and businesses – have forged a new collaboration to create the enabling conditions for a sustainable financial system. In the landmark collaboration, the PRI and WBCSD will work to put sustainability at the heart of financial and strategic decision making by facilitating direct conversations between investors and business about what decision-useful sustainability-related information is, and how and where that information can be used. **

Data sources: * www.ft.com ** www.unpri.org

E: Jpainter@concentric.je

T: +44 1534 888 804

W: www.concentric.je