

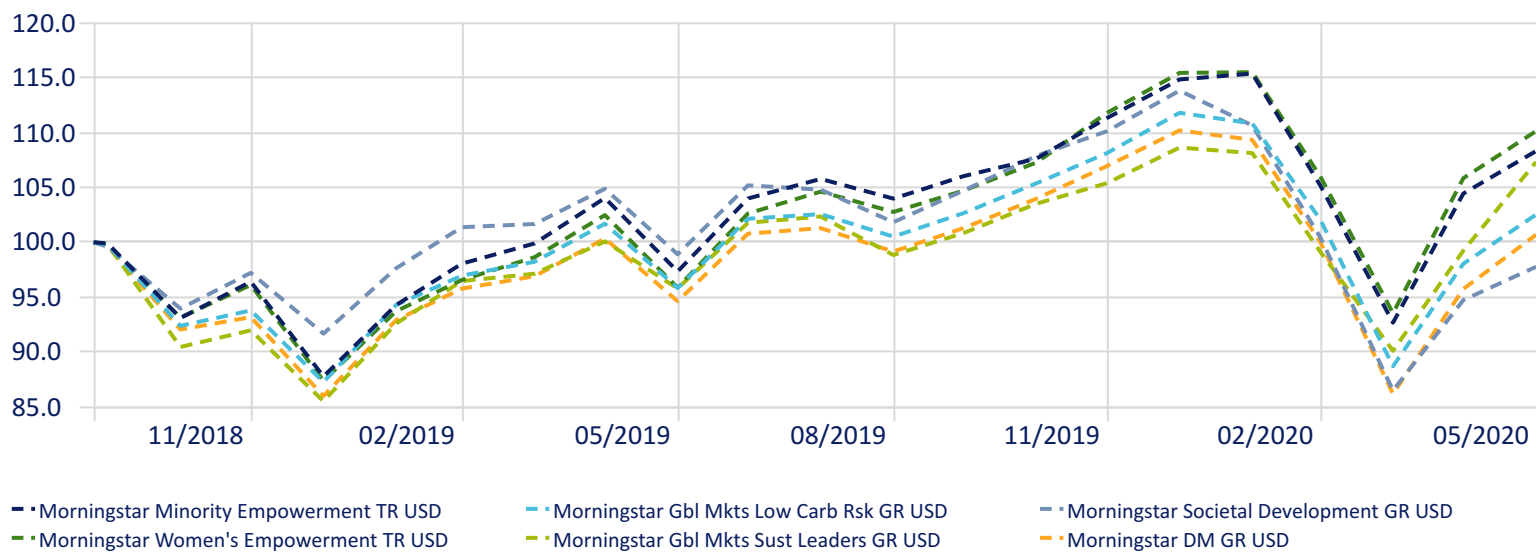
# Concentric Financial Services Limited

## Sustainable Investment Monthly Snapshot

May 2020

### Investment Growth

Time Period: 25/09/2018 to 31/05/2020



### Trailing Returns

	1 Month	YTD	1 Year (Annualised)	3 Years (Annualised)	5 Years (Annualised)
Morningstar Minority Empowerment TR USD	3.70	-5.67	11.26	—	—
Morningstar Gbl Mkts Low Carb Rsk GR USD	4.56	-8.29	6.97	6.38	6.39
Morningstar Societal Development GR USD	3.19	-14.09	-1.15	—	—
Morningstar Women's Empowerment TR USD	4.05	-4.59	14.86	—	—
Morningstar Gbl Mkts Sust Leaders GR USD	8.12	-1.21	12.01	8.08	7.74
Morningstar DM GR USD	5.15	-8.62	6.39	6.00	6.18

### Sustainable Investment in the news

**MSCI makes public ESG metrics** - The ratings cover 36,000 multi-asset class mutual funds and ETFs, and ESG metrics for all of its indexes covered by the European Union Benchmark Regulation. The ESG ratings and metrics are available as part of two new search tools now available to anyone on the MSCI website.\*

**S&P Global Launches ESG Scores Based on 20 Years of SAM Corporate Sustainability Assessment Data** - The SAM data was originally formulated by Robeco prior to the sale of Robeco's SAM ESG ratings to S&P in January. The scores cover 20 years of data and a total of 7,300 companies based on the SAM proprietary Corporate Sustainability Assessment. S&P Global ESG Scores are delivered via S&P's Xpressfeed.\*\*

Data sources: \*[www.msci.com](http://www.msci.com) \*\*[www.press.spglobal.com](http://www.press.spglobal.com)

Concentric Financial Services Limited is regulated by the Jersey Financial Services Commission to conduct investment business under the Financial Services (Jersey) Law 1998.