

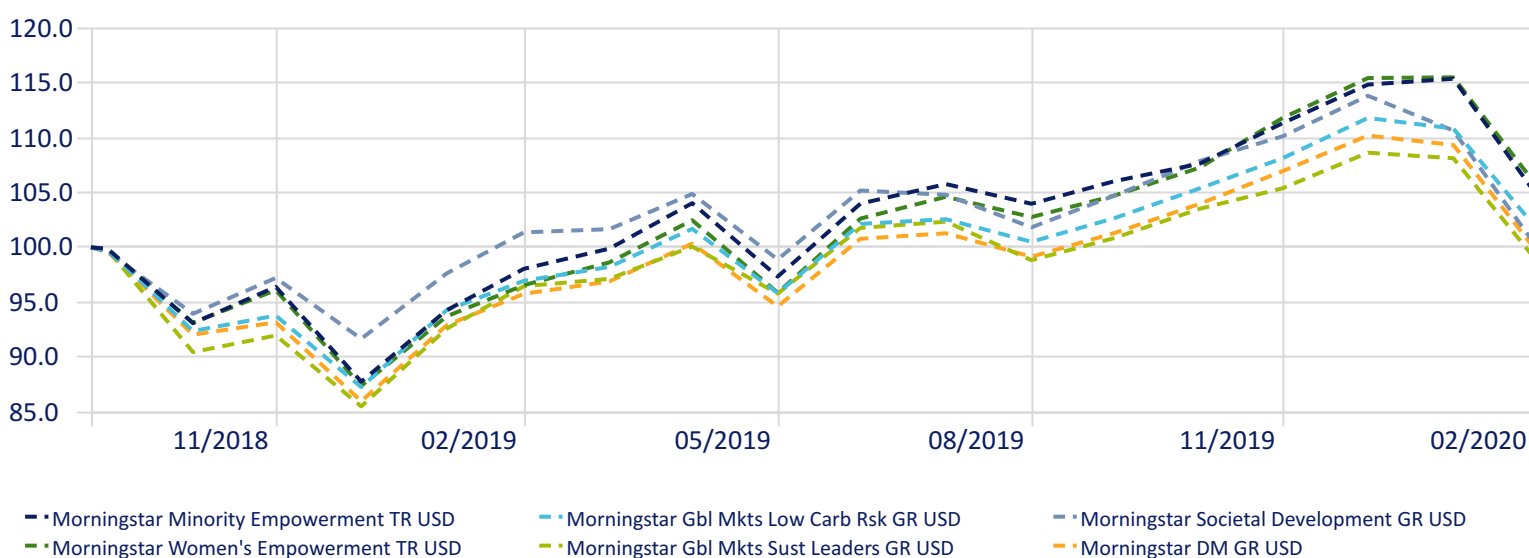
Concentric Financial Services Limited

Sustainable Investment Monthly Snapshot

February 2020

Investment Growth

Time Period: 25/09/2018 to 29/02/2020



Trailing Returns

	1 Month	YTD	1 Year (Annualised)	3 Years (Annualised)	5 Years (Annualised)
Morningstar Minority Empowerment TR USD	-8.82	-8.40	7.26	—	—
Morningstar Gbl Mkts Low Carb Rsk GR USD	-7.89	-8.69	5.26	8.07	6.61
Morningstar Societal Development GR USD	-9.20	-11.72	-0.90	—	—
Morningstar Women's Empowerment TR USD	-8.21	-8.16	9.76	—	—
Morningstar Gbl Mkts Sust Leaders GR USD	-8.30	-8.72	2.77	7.36	6.06
Morningstar DM GR USD	-8.50	-9.20	4.44	7.47	6.36

Sustainable Investment in the news

Standard Chartered partner with Imperial on climate change - The partnership aims to uncover solutions that will help embed climate risk identification and management into financial decisions, and to unlock solutions to practical questions such as how local policy actions will affect business models, and how clients build resilience to increasing physical risks, such as flooding and sea level rise*

Bloomberg MSCI issue ESG indices - Bloomberg and MSCI have launched nine new ESG high yield indices. The fixed income indices are co-branded as the Bloomberg Barclays MSCI ESG High Yield Indices and exclude issuers with substantial revenue derived from adult entertainment, alcohol, gambling, tobacco, controversial military weapons, civilian firearms, nuclear power, and genetically modified organisms. The family of high yield bond benchmarks include three variants across US, Pan-Euro, and Global**

Data sources: *www.sc.com **www.bloomberg.com

Concentric Financial Services Limited is regulated by the Jersey Financial Services Commission to conduct investment business under the Financial Services (Jersey) Law 1998.

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